

**MINUTES**  
**GEORGIA WORLD CONGRESS CENTER AUTHORITY**  
**BOARD OF GOVERNORS SPECIAL CALLED MEETING**  
**by Zoom Teleconference**  
**MARCH 25, 2021**  
**5:00 p.m.**

The following twelve out of fourteen Board members were present:

Steve Adams	Glenn Hicks	Brian Robinson
Don Balfour	Bill Jones	Bill Russell
Stan Conway	Jeff Payne	Doug Tollett
Brian Daniel	Bill Rice	Dexter Warrior

Chair Hicks called the meeting to order at 5:04 p.m.

**GWCCA HOTEL BOND PRICING UPDATE**

The following hotel bond pricing updates were presented:

- William Corrado with Citi Group reviewed the bond marketing process.
- Pargen Robertson, GWCCA Legal Counsel, reviewed previous actions which have led the Authority and the Board of Governors to where they are today and he reviewed the proposed Resolution.
- Matt Nichols reviewed the bond purchase agreement.

Meeting recessed at 5:30 p.m.

*A Motion to move into recess was made by Doug Tollett, seconded by Jeff Payne, and unanimously approved.*

Chair Hicks re-convened the GWCCA Board of Governors Special Called Meeting at 7:30 p.m.

Matt Nichols with King & Spalding reviewed updates to the bond purchase agreement.

**HOTEL-RELATED RESOLUTION**

A Resolution Of The Geo. L. Smith II Georgia World Congress Center Authority Supplementing That Certain Bond Resolution Adopted November 15, 2020; Approving The Sale, Issuance And Delivery Of The Bonds Authorized Pursuant Thereto; And For Other Purposes was presented to the Board for action. Staff recommends approval of the proposed Resolution.

*A motion to approve the Resolution of The Geo. L. Smith II Georgia World Congress Center Authority Supplementing That Certain Bond Resolution Adopted November 15, 2020; Approving The Sale, Issuance And Delivery of The Bonds Authorized Pursuant Thereto; And For Other Purposes was made by Don Balfour, seconded by Bill Rice, and unanimously approved.*

The next regular meeting is scheduled for Tuesday, March 30, 2021.

*With no further business to discuss, a motion to adjourn was made by Brian Daniel, seconded by Bill Jones, and unanimously approved.*

RESPECTFULLY SUBMITTED:

APPROVED:

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Dale Aiken, Assistant Secretary

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Doug Tollett, Secretary